

Required Items - Must have all items to issue CD

- Loan status must be Approved.
- Rate must be locked and locked Loan Estimate must be sent out one business day prior to CD
- Completed Appraisal Report on Jumbo and NON- QM Loans
- Evidence of hazard insurance and flood insurance (if impounded) OR quote from company if EOI not available
- 3rd Party Invoices
- Estimated Settlement Statement/Preliminary CD from Title
- Real Estate Agent Information
- Once CD is out, switching Comp Plan (from LPC to BPC) is not allowed

Instructions

Please check the Mega Capital website loan/lock details to verify all loan terms are correct I.E. rate, loan number, impound, etc. If terms are not correct, contact your Account Manager for changes before submitting the Request. Fees will be based on the most recent settlement statement provided. By signing below, you approve and agree.

DOC & CD Request

DOC Request

CD Request

Loan Number: MIN / MERS # Escrow License #

Escrow's Email

Request Date Closing Date Signing with POA? Yes No Signing in name of trust? Yes No

vesting Information

Loan Information

Wet State Est. Closing Date & Time Mail Away Yes No

Loan Amount Lock Expiration 1st Payment Date

Impounds Yes (Both) Yes (Tax Only) No Prepay Penalty? Yes If yes, _____ yrs No Interest Only? Yes No

Fee Information

Broker Compensation / Origination Fee

Fee AMT Responsible Party POC Payee Name

Processing Fee

Fee AMT Responsible Party POC Payee Name

MCFI Fees

Underwriting Fee

Fee AMT Responsible Party POC Payee Name

Discount Points

Fee AMT Responsible Party POC Payee Name

Document Review Fee *Texas Only

Fee AMT Responsible Party POC Payee Name

3rd Party Fees

Appraisal Fee

Fee AMT Responsible Party POC Payee Name *

Desk Review Fee

Fee AMT Responsible Party POC Payee Name *

1004D Fee

Fee AMT Responsible Party POC Payee Name *

Credit Report Fee

Fee AMT Responsible Party POC Payee Name *

Other Fees

Fee AMT Responsible Party POC Payee Name *

Other Fees

Fee AMT Responsible Party POC Payee Name *

LO Name

Broker Company