

How to Request a Closing Disclosure (CD)

After selecting the loan from your pipeline, click on the “Closing Center & CD” button.

Loan Number : 3900201 [Condition Review](#)

Alice Firstimer / 1 Dovecreek, Irvine, CA 92618

[Closing Center & CD](#)

\$400,000.00
Loan Amount

61.539%
LTV

61.539%
CLTV

61.539%
HCLTV

21.503%
DTI

0.00
DSCR

MAX30
Program

5.990%
Rate

710
Credit Score

Complete all the Broker Required Actions. Note: after you have uploaded your required documents to the PTCB condition, notify your Account Manager to review and clear. The Progress Milestone cannot be completed until the Account Manager clears the condition.

Once all Loan Progress Milestones and all Broker Required Actions have been completed, the button to Order Closing Disclosures will open to allow you to place the order.

Closing Disclosure [Order Closing Disclosures](#)

Loan Progress Milestones

CLOSING DISCLOSURE REQUIREMENT	STATUS	DETAIL
All PTCB conditions must be cleared	✗	0 of 1 PTCB conditions cleared
Loan must be in Approval Status	✓	Condition Review
One day wait after disclosure of a Loan Estimate	✓	Date of last disclosed LE is 4/21/2025

Broker Required Actions

CLOSING DISCLOSURE REQUIREMENT	STATUS	DATE COMPLETED	ACTION
Loan must be locked	Not Locked		Lock Loan
All PTCB conditions must be uploaded for review	✓		

Escrow Company

[Edit](#)

[Company Name](#)
[Address](#)
[Phone](#)
[Contact Name](#)
[Email](#)

Title Company

[Edit](#)

[Company Name](#)
First American Title Company
[Address](#)
18500 Von Karman Avenue, Suite 600
Irvine, CA 92612
[Phone](#)
(949) 885-2400
[Contact Name](#)
[Email](#)

Vesting Information

[Validate](#)

Borrower Relationship Title
* Alice Firstimer

Manner in which title will be held:

Trust Information

[Add or Change Trust Information](#) [Validate](#)

Property Held in a trust? No