

Borrower Name

Business Name

Business Website

01 Please select the industry category that best describes the borrower's business.

*If "Other" was selected please explain:

02 How long has the borrower owned the business?

03 Is the borrower a sole-practitioner?

YESNO

04 What percent of the business does the borrower own?

05 Does the business rent or own physical space (office, plant, storefront)?

06 Business Location and Associated Rent

07 Is location in a commercial or residential dwelling?

08 How many physical locations does the business have? (Do not include home office)

09 What is the combined number of employees/contractors (excluding the borrower)?

10 Does the company manufacture a product such that there is a cost of goods/materials for the product that is ultimately sold?

YESNO

11 If Goods, provide estimated cost of goods

12 Does the company buy/resell a product that requires little or no refinishing?

YESNO

13 Does the business require the use of heavy equipment/materials/vehicles?

YESNO

14 How does the business get paid? (Select all that apply)

Merchant DepositBranch DepositVenmoPaypalCheck

CashSquareRemote Online DepositsZelle

CashAppOther *If "Other" was selected please explain:

15 Please provide a brief description of how the business operates and generates revenue:

Completed by:

Date: